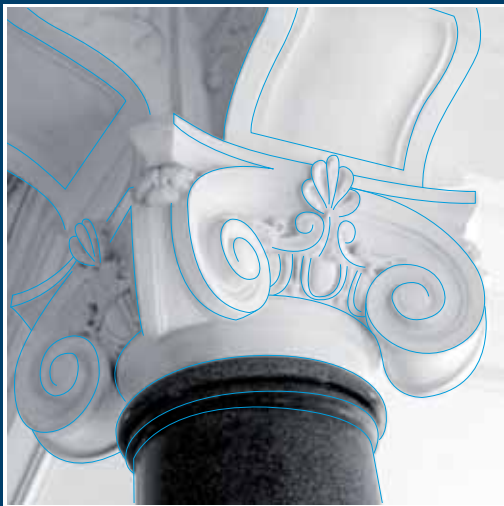


# Cassa depositi e prestiti



## CDP Spa **Key Figures**

at 31 December 2011

(millions of euros)

<b>New lending and funding</b>		<b>2011</b>
<b>New lending</b>		
Public entities		6,213
Enterprises and public-private partnerships to develop infrastructure		2,145
- of which: for projects promoted by public entities		763
- of which: to companies for works used to deliver public services		1,382
Enterprises		3,931
<b>Total lending to customers and banks</b>		<b>12,289</b>
Equity investments and funds		667
<b>Total lending by business line</b>		<b>12,956</b>
Non-recurring transactions		3,533
<b>Total new lending</b>		<b>16,489</b>
<b>Net CDP postal funding</b>		<b>6,884</b>
CDP postal savings bonds		12,513
Passbook savings accounts		(5,629)
<b>Other funding</b>		<b>1,750</b>
Bond issues net of redemptions (EMTN programme)		800
Funding with international organisations (EIB credit facilities)		950

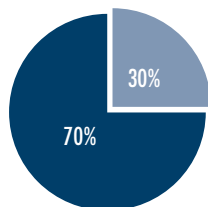
(millions of euros)

Main indicators	2011	2010
<b>Reclassified balance sheet data</b>		
Total assets	273,586	249,183
Cash and cash equivalents and interbank deposits	128,615	127,891
Loans to customers and banks	98,591	91,954
Equity investments and shares	19,826	18,652
Postal funding	218,408	207,324
Other direct funding	17,126	16,386
Shareholders' equity	14,469	13,726
<b>Reclassified performance data</b>		
Net interest income	2,329	1,659
Gross income	2,030	2,297
Operating income	1,939	2,219
Net income	1,612	2,743
<b>Performance ratios (%)</b>		
Spread on interest-bearing assets - liabilities	1.1	0.8
Cost/income ratio	4.6	3.7
ROE	11.7	22.5

## Equity investments

Holding	(%)
1. Eni S.p.A.	26.37
2. Terna S.p.A.	29.85
3. Fondo Strategico Italiano S.p.A.	90.00
4. CDP GAS S.r.l.	100.00
5. Inframed Infrastructure société par actions simplifiée à capital variable (Fondo Inframed)	38.93
6. Galaxy S.à.r.l. SICAR	40.00
7. Sinloc S.p.A.	11.85
8. 2020 European Fund for Energy, Climate Change and Infrastructure SICAV-FIS Sa (Fondo Marguerite)	14.08
9. Istituto per il Credito Sportivo	21.62
10. F2i SGR S.p.A.	15.99
11. CDP Investimenti SGR S.p.A.	70.00
12. Fondo Italiano d'Investimento SGR S.p.A.	12.50
13. European Energy Efficiency Fund SA, SICAV-SIF (Fondo EEEF)	
- A units	5.95
- C units	4.53
14. Europrogetti & Finanza S.p.A. in liquidazione	31.80

## Shareholders



- **Ministry for the Economy and Finance**
- **66 bank-related foundations**

The manager responsible for preparing the corporate financial reports, Andrea Novelli, certifies pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Financial Intermediation that the accounting information contained in this publication corresponds to that in the accounting documentation, books and records.

## How to contact us

### Rome

Via Goito, 4  
00185 Rome  
Italy  
Tel. +39 064221.1

### Milan

Palazzo Busca  
Corso Magenta, 71  
20123 Milan  
Italy  
Tel. +39 02 4674.4322

### Brussels

Square de Meeûs, 37  
(7th floor)  
1000 Brussels  
Belgium  
Tel. +32 2 2131950

