



CDP Spa Half-year report 2010

SUMMARY FIGURES

	<i>(millions of euros)</i>		
	2010	2009	Change
RECLASSIFIED BALANCE SHEET (balances at 30 June 2010 and 31 December 2009)			
Total assets	235,025	227,054	3.5%
Cash and cash equivalents and interbank deposits	121,886	118,380	3.0%
Loans to customers and banks	88,814	85,178	4.3%
Equity investments and shares	16,358	18,271	-10.5%
Funding	219,254	210,633	4.1%
- of which: postal funding	196,070	190,785	2.8%
Shareholders' equity	11,008	12,170	-9.6%
RECLASSIFIED INCOME STATEMENT (accruing in 1st half of 2010 and 2009)			
Net interest income	769	1,309	-41.3%
Dividends	724	566	28.0%
Net commissions	-334	-448	-25.4%
Other net revenues	23	-31	-175.7%
Gross income	1,182	1,396	-15.4%
Net writedowns	0	0	n/s
Overheads	-37	-34	8.9%
Operating income	1,150	1,367	-15.9%
Net income	991	1,039	-4.6%

FLOWS OF NEW LOANS

	<i>(millions of euros)</i>		
	First Half 2010	First Half 2009	Change
Loans to public entities	368	1,477	-75.1%
Support for the economy	2,590	250	n/s
Financing of infrastructure and public works	869	1,402	-38.0%
- of which for projects sponsored by public entities	450	0	n/s
- of which to enterprises for works to be used to deliver public services	419	1,402	-70.1%
Total new loans to customers and banks	3,827	3,129	22.3%

The manager responsible for preparing the corporate financial reports, Andrea Novelli, declares pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Financial Intermediation that the accounting information contained in this table corresponds to that in the accounting documentation, books and records.

Rome, 28 July 2010