

RESULTS OF THE CAPITAL INCREASE OF CDP RETI

Rome, 13 June 2025 – CDP Reti S.p.A. (“**CDP Reti**”) informs that, further to the notice released on 6 June 2025, after the offer in pre-emption of the shares remained unopted during the Offer Period (as defined below), the divisible capital increase for consideration offered in option to the shareholders pursuant to article 2441 of the Italian Civil Code, approved by the Extraordinary Shareholders’ Meeting of CDP Reti on 22 May 2025, which has resolved upon the issuance of maximum no. 178,272 shares with no par value of CDP Reti (“**New Shares**”), of which maximum no. 105,362 class A shares (“**New Shares A**”), maximum no. 62,395 class B shares (“**New Shares B**”) and maximum no. 10,515 class C shares (“**New Shares C**”), has been subscribed and paid up for 100% of the New Shares, for an aggregate countervalue of Euro 265,999,651.20 (inclusive of share premium).

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Please note that, during the period of offer in option, started on 23 May 2025 (included) and ended on 5 June 2025 (included) (“**Offer Period**”), a total of no. 6,458,120 option rights have been exercised and, consequently, no. 178,205 New Shares, equal to 99.96% of the total of New Shares, have been subscribed for an aggregate countervalue equal to Euro 265,899,680.50 (inclusive of share premium).

In particular, during the Offer Period:

- (a) Cassa depositi e prestiti S.p.A. (holder of class A shares) has subscribed for and paid up all New Shares A, equal to 59.1% of the aggregate of New Shares, for an aggregate amount of Euro 157,210,640.20;
- (b) State Grid Europe Limited (holder of class B shares) has subscribed for and paid up all New Shares B, equal to 35% of the aggregate of New Shares, for an aggregate amount of Euro 93,099,579.50;
- (c) the holders of class C shares have exercised a total of no. 378,600 option rights and have subscribed for and paid up a total of no. 10,448 New Shares C, equal to 5.86% of the total of New Shares, for an aggregate amount of Euro 15,589,460.80; therefore, no. 67 New Shares C have remained unopted at the end of the Offer Period, for an aggregate amount of Euro 99,970.70 (“**Unopted Shares C**”).

CDP Reti informs that, in the period between 9 June 2025 and 5 p.m. of 12 June 2025, pursuant to the provisions of article 2441, paragraph 3 of the Italian Civil Code, in compliance with the resolution of the Extraordinary Shareholders' Meeting of CDP Reti dated 22 May 2025 and according to the requests of purchase in pre-emption submitted by the holders of class C shares upon exercise of their option rights, all the Unopted Shares C have been fully subscribed for and paid up for an aggregate amount of Euro 99,970.70, according to the allocation criteria communicated by CDP Reti with notice released on 6 June 2025.

In compliance with the provisions under article 2444 of the Italian Civil Code, the statement relating to the completion of the capital increase, with the indication of the new share capital, will be filed with the competent Companies' Register within the applicable deadline provided by the law.

CDP Reti S.p.A.

Dario Scannapieco

Chief Executive Officer