

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); or (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "**Insurance Distribution Directive**") , where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the Financial Services and Markets Act 2000 (the "**FSMA**") to implement the Insurance Distribution Directive, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "**UK PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

MIFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; or (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.



Final Terms dated 15 October 2024

Cassa depositi e prestiti S.p.A.

Legal entity Identifier (LEI): 81560029E2CE4D14F425

Issue of EUR 50,000,000 Floating Rate Notes due 17 October 2027

under the Euro 15,000,000,000 Debt Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus dated 10 May 2024 and the supplements to the Base Prospectus dated 5 July 2024 and 23 September 2024 which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended and supplemented) (the "**Prospectus Regulation**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with such Base Prospectus as so supplemented.

Full information on the Issuer and the Notes described herein is only available on the basis of a combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements to the Base Prospectus are available for viewing on the website of CDP, www.cdp.it, as well as on the website of the Euronext Dublin, www.euronext.com/en/markets/Dublin. Copies may be obtained from the Issuer during normal business hours at Via Goito 4, 00185 Rome, Italy.

1.
 - (i) Series Number: 40
 - (ii) Tranche Number: 1
 - (iii) Date on which the Notes become fungible: Not Applicable
2. **Specified Currency or Currencies:** Euro ("**EUR**")
3. **Aggregate Nominal Amount of Notes:**
 - (i) Series: EUR 50,000,000
 - (ii) Tranche: EUR 50,000,000
4. **Issue Price:** 100 per cent of the Aggregate Nominal Amount

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| 5. | (i) Specified Denominations: | EUR 100,000 plus integral multiples of EUR 100,000 in excess thereof |
| | (ii) Calculation Amount: | EUR 100,000 |
| 6. | (i) Issue Date: | 17 October 2024 |
| | (ii) Interest Commencement Date | Issue Date |
| 7. | Maturity Date: | 17 October 2027 |
| 8. | Interest Basis: | 3 month EURIBOR + 0.43 per cent. per annum Floating Rate
(see paragraph 13 below) |
| 9. | Change of Interest: | Not Applicable |
| 10. | Put/Call Options: | Not Applicable |
| 11. | Partly Paid: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 12. | Fixed Rate Note Provisions | Not Applicable |
| 13. | Floating Rate Note Provisions | Applicable |
| | (i) Interest Period(s) | Quarterly in arrear. Each period beginning on (and including) the Issue Date or any subsequent Specified Interest Payment Date and ending on (but excluding) the immediately following Specified Interest Payment Date |
| | (ii) Specified Interest Payment Dates: | Quarterly in arrears on 17 January, 17 April, 17 July and 17 October in each year, commencing on, and including, 17 January 2025 up to, and including, the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (iii) below |
| | (iii) Business Day Convention: | Modified Following Business Day Convention |
| | (iv) Additional Business Centre(s) | Not Applicable |

(v)	Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
(vi)	Calculation Agent responsible for calculating the Rate(s) of Interest and the Interest Amount(s):	BNP Paribas, Italian Branch
(vii)	Screen Rate Determination:	
	• Reference rate:	3 month EURIBOR
	• Relevant Screen Page:	Reuters Euribor01
	• Interest Determination Date:	The second day on which the T2 is open prior to the start of each Interest Period
	• Relevant Time:	11.00 a.m. Brussels Time
	• Relevant Financial Centre:	Euro-zone (where Euro-zone means the region comprised of the countries whose lawful currency is the euro)
	• Cap:	Not applicable
	• Floor:	Not applicable
	• Leverage:	Not applicable
(viii)	ISDA Determination:	Not Applicable
(ix)	Margin(s):	+0.43 per cent per annum
(x)	Minimum Rate of Interest:	0.00 per cent. per annum
(xi)	Maximum Rate of Interest:	Not Applicable
(xii)	Day Count Fraction:	Actual/360, adjusted
14.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

15.	Call Option	Not Applicable
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| 16. Put Option | Not Applicable |
| 17. Final Redemption Amount of each Note | The principal amount of each Note, being EUR 100,000 per Calculation Amount |
| 18. Early Redemption Amount | |
| Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption: | EUR 100,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Financial Centre(s): | T2 |
| 21. Redenomination, renominalisation and reconventioning provisions: | Not Applicable |
| 22. Details relating to Partly Paid Notes (amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment): | Not Applicable |
| 23. Representative of the Noteholders | BNP Paribas, Italian Branch |

Signed on behalf of the Issuer:

By:

Name: Lorenza Di Cintio

Title: Head of Debt Capital Markets & Sustainable Finance

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

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| (i) | Listing: | The Official List of Euronext Dublin |
| (ii) | Admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the Euronext Dublin with effect from the Issue Date. |
| (iii) | Estimate of total expenses related to admission to trading: | EUR 1,050 |

2. RATINGS

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| Ratings: | <p>The Notes to be issued are expected to be rated:</p> <p>Fitch Ratings Ireland Limited Sede Secondaria Italiana: BBB</p> <p>S&P Global Ratings Europe Limited: BBB</p> <p>Scope Ratings GmbH: BBB+</p> <p>Each of Fitch Ratings Ireland Limited Sede Secondaria Italiana, S&P Global Ratings Europe Limited and Scope Ratings GmbH is established in the EEA and registered under Regulation (EC) No. 1060/2009, as amended, and is included in the list of registered credit rating agencies published on the website of the European Securities and Markets Authority at http://www.esma.europa.eu/page/List_registered-and-certified-CRAs.</p> <p>The rating Fitch Ratings Ireland Limited Sede Secondaria Italiana is expected to give to the Notes to be issued under the Programme is endorsed by Fitch Ratings Ltd, which is established in the UK and registered under Regulation (EU) No 1060/2009 on credit rating agencies as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (the "UK CRA Regulation").</p> <p>The rating S&P Global Ratings Europe Limited is expected to give to the Notes to be issued under the</p> |
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Programme is endorsed by S&P Global Ratings UK Limited, which is established in the UK and registered under the UK CRA Regulation.

The rating Scope Ratings GmbH is expected to give to the Notes to be issued under the Programme is endorsed by Scope Ratings UK Ltd, which is established in the UK and registered under the UK CRA Regulation.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

So far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates (including, for the avoidance of doubt, parent companies) have engaged, and may in the future engage, in lending, investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and/or its affiliates in the ordinary course of business.

4. **REASONS FOR THE OFFER AND ESTIMATED NET AMOUNT OF PROCEEDS**

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| (i) | Reasons for the offer | See "Use of Proceeds" in Base Prospectus |
| (ii) | Estimated net proceeds: | EUR 50,000,000.00 |

5. **YIELD (*Fixed Rate Notes only*)**

Indication of yield:	Not Applicable
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6. **HISTORIC INTEREST RATE (*Floating Rate Notes only*)**

Details of historic EURIBOR rates can be obtained from Reuters

7. **OPERATIONAL INFORMATION**

ISIN Code:	IT0005617938
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Common Code:	292275374
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Any clearing system(s) other than Monte Titoli, Euroclear Bank S.A./N.V. and Clearstream Banking Société Anonyme and the relevant identification number(s) and addresses:	Not Applicable
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Delivery:	Delivery against payment
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Names and addresses of additional Paying Agent(s) (if any): Not Applicable

8. DISTRIBUTION

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated, names and addresses of Dealers and underwriting commitments: Not Applicable
- (iii) Date of Subscription Agreement: 15 October 2024
- (iv) Stabilising Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name and address of Dealer: Banca Akros S.p.A.
Viale Eginardo, 29
20149 Milan
Italy
- (vi) U.S. Selling restriction: Reg. S Compliance Category 2;
TEFRA Not Applicable

9. CORPORATE AUTHORISATIONS

Date Board approval for issuance of Notes obtained: 30 April 2024

10. BENCHMARK

- (i) Benchmarks Regulation: Applicable: Amounts payable under the Notes are calculated by reference to 3 month EURIBOR, which is provided by European Money Markets Institute.
- (ii) Relevant Benchmark: As at the date hereof, European Money Markets Institute appears on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority pursuant to article 36 of the EU Benchmarks Regulation (Regulation (EU) 2016/1011 (the "**Benchmarks Regulation**").