

## **COURTESY TRANSLATION**

### **FORM OF ADHERENCE SHARE CAPITAL INCREASE OF CDP RETI S.p.A.**

\_\_\_\_\_, with registered office in  
\_\_\_\_\_, (\_\_\_\_), Via/Piazza  
\_\_\_\_\_, no. \_\_\_\_\_, tax code  
\_\_\_\_\_, VAT no. \_\_\_\_\_  
registration under the Companies' Register of \_\_\_\_\_ no.  
\_\_\_\_\_, represented by \_\_\_\_\_, born in  
\_\_\_\_\_ (\_\_\_\_), on \_\_\_\_\_, tax code  
\_\_\_\_\_, domiciled for the office in  
\_\_\_\_\_

#### **WHEREAS:**

the extraordinary shareholders' meeting of CDP Reti S.p.A., with registered office in Rome, Via Goito 4, tax code and VAT no. 12084871008 ("**CDP Reti**" or the "**Company**"), dated 22 May 2025, has resolved upon a share capital increase for consideration, in divisible form, for maximum Euro 265,999,651.20, of which maximum Euro 4,456.80 to be applied to share capital and maximum Euro 265,995,194.40 to be applied to share premium ("**Capital Increase**"), through the issuance - after the split of shares approved by the Shareholders' Meeting of the Company on the same date - of maximum aggregate no. 178,272 new shares with no par value, of which maximum no. 105,362 class A shares, maximum no. 62,395 class B shares ("**New Shares B**") and maximum no. 10,515 class C shares, having regular dividend right with the exclusion of the dividends relating to the profits recorded in 2024 financial year, and the same characteristics as the outstanding shares, to be offered in option to the shareholders, pursuant to article 2441 of the Italian civil code,

#### **DECLARES**

- 1) to be a shareholder of the Company, owning no. \_\_\_\_\_ class B shares;
- 2) to have acknowledged the offer in option, pursuant to article 2441 of the Italian civil code, of new shares of the Company ("**Offer in Option**") whose relevant notice has been filed, pursuant to article 2441, paragraph 2, of the Italian civil code, on 22 May 2025 with the Companies' Register of Rome and made available on the website of the

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Company ([https://www.cdp.it/sitointernet/it/cdp\\_reti.page](https://www.cdp.it/sitointernet/it/cdp_reti.page)), and to fully accept the conditions, terms and manners thereof and, in particular, that each option right ("**Option Right**") grants the right to subscribe for no. 0.0275939 New Shares B<sup>1</sup> of the Company at the price per share of Euro 1,492.10, of which Euro 0.025 to be applied to share capital and residual amount to be applied to share premium ("**Offer Price**");

- 3) to aggregately own no. \_\_\_\_\_ Option Rights, which entitle to the subscription of the New Shares B deriving from the Capital Increase;
- 4) to have received this form by which it

### **EXERCISES**

no. \_\_\_\_\_ Option Rights in order to subscribe no. \_\_\_\_\_ New Shares B for a price of Euro 1,492.10 per share, of which Euro 0.025 to be applied to share capital and the residual amount to be applied to share premium, for an aggregate countervalue of per Euro \_\_\_\_\_ ("**Option Right Exercise**")<sup>2</sup>.

### **UNDERTAKES TO PAY**

the countervalue for the purchase of the New Shares B subscribed in option, fully and upon signing of this form of adherence on the following account:

- Titleholder: CDP Reti S.p.A.;
- BIC/SWIFT: UNCRITMMMCS
- IBAN: IT35R0200805351000104828156

### **DECLARES TO BE AWARE THAT**

- the adherence to the Offer in Option by undersigning this form is irrevocable;
- any irregularity of the undersigning of this form of adherence shall result in the voidance thereof.

### **CONFIRMS**

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<sup>1</sup> In case, after the exercise of the option rights by a shareholder, the latter is entitled to receive a non-integer number of New Shares B, such shareholder shall have the right to subscribe for New Shares B up to the integer number rounded to the closest unit.

<sup>2</sup> The countervalue is equal to the product of: (a) the subscription price of each New Share B (i.e. Euro 1,492.10) and (b) the number of subscribed New Shares B.

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under its responsibility, for all intents and purposes of law, the correctness of the data contained in this form of adherence.

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[Place and date]

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[Signature of the adhering shareholder]